



CORNUCOPIA

WHITE PAPER

Cornucopia is built on the Ignite platform, which provides an indisputable record of all ratings and transactions taking place within the network. This provides an environment that prevents user manipulation, thereby preserving the integrity of the ratings issued in the system.

TOKENOMICS

- ▶ Tokens available: 200,000,000 - Unsold tokens are burned
- ▶ Hardcap: \$15,000,000 USD
- ▶ Price per token: \$0.10 USD per token
- ▶ Use of proceeds: Minimum of 80% raised to be deployed in the Cornucopia Index. A maximum of \$3,000,000 USD or 20% of funds raised will be used for operations (whichever is less)
- ▶ Type of token: ERC20
- ▶ Currency accepted: Fiat / ETH / Others (via CoinPayments)
- ▶ Exchanges: Yes
- ▶ Token Symbol: HORN
- ▶ Team / Advisor Lockup: 24 months

SECURITIES LAW POSITION

CORNUCOPIA is NOT a security or an investment product.

HORN is a utility token that acts as proof-of-membership of, and provides access to, a ratings community which is rewarded for submitting opinions and content that assists Cornucopia in making profitable trades.

Cornucopia is a democratic pre-IPO ratings community, operating on the Ignite RATINGS platform. The income component generated by the wider Cornucopia ecosystem is an incentivisation mechanism which encourages HORN token holders to continue to initiate and curate ratings on pre-IPO companies, and to regulate the conduct of their peers via reputation management.

HORN acts as proof-of-membership for a software platform that leverages a reward mechanism which, in turn, requires individual HORN holders to actively participate in order to realize any rewards for themselves.

The element of participation and interaction required on the part of HORN holders further assists HORN to avoid classification as a security, pursuant to US securities laws, as it is much less likely to fail the "Howey Test". The requirement for active participation on the part of each HORN holder considerably lessens any suggestion that an expectation of profits is dependent upon the actions and efforts of others.

The Ignite RATINGS platform places the burden of generating "profits" squarely into the hands of HORN token holders themselves, and there is no expectation of profits for those holders who do not actively participate in the Cornucopia ratings and review process.

Please see our completed "Securities Law Framework" self-assessment checklist for HORN for more information – this document has been produced as the result of an initiative between Coinbase, Coin Center, Union Square Ventures and ConsenSys, and is pursuant to the detailed legal advice of Debevoise & Plimpton LLP.

WHAT IS A PRE-IPO?

An Initial Public Offering (IPO), in short, is the first event in which shares in a privately held company can be sold to the public. A pre-IPO company is a private company that has a high likelihood of reaching an IPO in the near future. These are often some of the more exciting companies in the market.

An IPO has been the most anticipated event in a company's history since the early 1800s. An IPO provides early investors access to liquidity and potentially very impressive returns, while new investors are allowed to participate in the ownership of an often high-growth business for the first time. In the past, the flow of IPOs was relatively constant... but this has changed. High-growth companies now remain private for longer, limiting the retail investor's access to such investments.

In comparison to earlier times, new businesses take much more time to transition into public ownership. Venture funds with ample cash reserves can easily address a company's capitalization needs. Additionally, fees and regulatory compliance related to a public offering can easily dissuade a company from taking that step. More and more companies today elect to delay an IPO for as long as possible, which severely limits the public's access to high-growth opportunities.

Ownership of private companies has always furnished an exclusive set of accredited investors with the potential for large returns in an asset class that has minimal correlation to the overall public markets. The slowdown in Initial Public Offerings, though, has put today's ordinary investor at a disadvantage as much of the company's growth is realized prior to the IPO. Furthermore, the delay in IPOs has also created issues for insider holders of private companies, such as employees who own shares but need cash liquidity. Without an IPO, these insider share owners have heretofore had no mechanism through which they could convert theoretical wealth into liquid, spendable assets.

Proper due diligence is paramount to a successful investment strategy. To this end, Cornucopia has partnered with Ignite, the world's first decentralized asset ratings platform. Utilizing a private cell within the Ignite platform, Cornucopia leverages the wisdom of the crowd to rate and assess the best opportunities in the pre-IPO arena. When the rating process identifies a potential target, Cornucopia deploys capital from the Cornucopia Index to acquire shares/options/warrants in pre-IPO companies.

Cornucopia presents an opportunity for its token holders to benefit from the profitability and growth of promising ventures outside the crypto ecosystem.

PRE-IPO HISTORICAL RETURNS

Historically, pre-IPOs have proven to outperform the market and offer some of the strongest returns in the traditional equity markets. IPOs continually outperform the overall market. Consider the following examples:

Spotify: Spotify, the popular music subscription service, launched a Series A funding round in 2008 - shares were sold in that round for \$0.62 a share. In 2018 Spotify announced its plans to go public and sold shares for \$165.90.

Cornucopia had access to Spotify shares as early as 2017 - with pricing of \$45 a share.

An investment of \$500,000 one year ago would now be worth: \$1,843,000 / 368% return

Dropbox: The file sharing service Dropbox launched a Series A funding round in 2008 at \$0.09 a share. In 2018, Dropbox conducted an IPO, pricing shares at \$21.00 each, the IPO performance was exceptional and a share of Dropbox currently trades for over \$30 a share. Last year Cornucopia had access to Dropbox shares at \$10 a share.

An investment of \$500,000 one year ago would now be worth: \$1,574,000 / 310% return

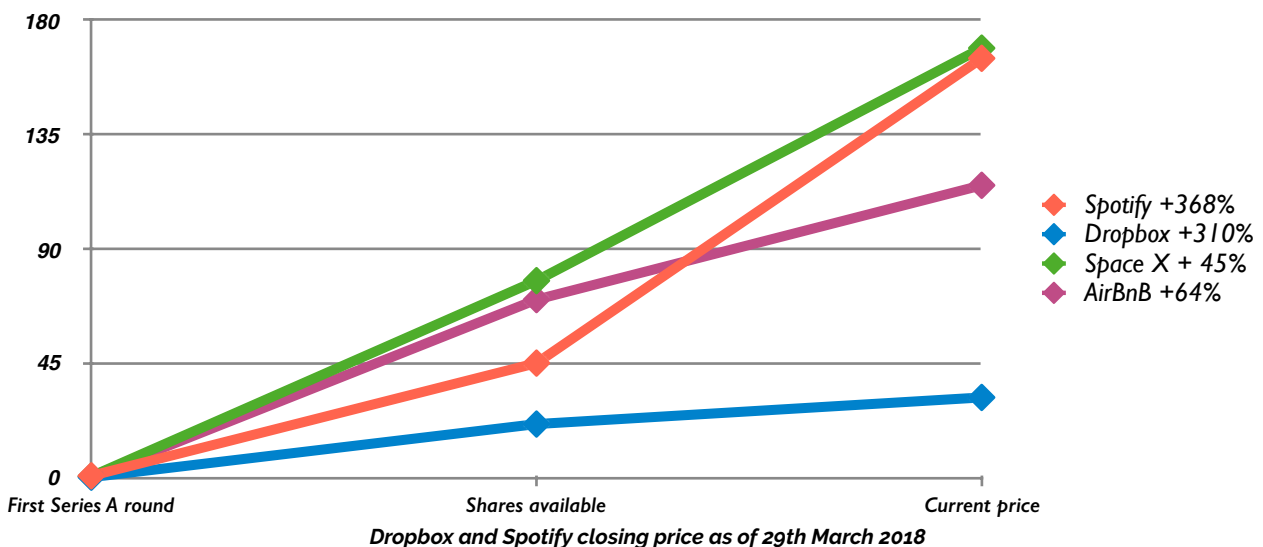
SpaceX: An ambitious space exploration company founded by Elon Musk sold series A shares in 2010 for \$0.42 a share. In 2015 Space X shares were worth \$77.46 and currently trade at \$168.00. Last year Cornucopia had access to SpaceX shares for \$105 a share.

An investment of \$500,000 one year ago would now be worth: \$642,000 / 28% return

AirBnB: The room rental service which helped homeowners become hoteliers, is launching an IPO - in 2010 one could have purchased series A shares for \$0.42, shares now trade privately for around \$115 per share. Cornucopia had access to AirBnB shares for \$70 last year.

An investment of \$500,000 one year ago would now be worth: \$821,428 / 64% return

IPO performance:



While nothing can be compared to the growth that cryptocurrency and ICO investments experienced in 2017, it is clear that a crypto-based product which provides exposure to a traditional asset class is of benefit to the dedicated crypto trader as a means of diversifying and hedging against bearish market conditions.

THE CORNUCOPIA AND IGNITE RELATIONSHIP

Cornucopia has established a partnership with Ignite RATINGS to help its community evaluate, rate and receive rewards from a variety of pre-IPO opportunities.

The Ignite RATINGS platform is a decentralized asset ratings platform, which was launched primarily for rating new ICOs and existing crypto assets. Ignite operates an index which makes investments into the highest-rated assets, and shares revenue derived from the gains with its community.

Cornucopia leverages the Ignite platform to provide the same function for a traditional asset class. Ownership of HORN tokens allows one to access the Cornucopia cell within the Ignite ratings platform, and to receive rewards for reviewing and rating a variety of pre-IPO opportunities.

By partnering with Ignite, Cornucopia can launch instantly without the typical development costs. Therefore, more capital will be available to seed the Cornucopia Index itself, allowing HORN token holders the opportunity to benefit more directly from contributed funds.

For more technical information on how the Ignite platform enables the generation of decentralized ratings and deployment of index capital, please read the Ignite white paper or visit www.igniteratings.com

NOTE: Cornucopia has no affiliation with Ignite aside from a technical deployment solution. All funds raised remain the property of Cornucopia and are held in Cornucopia wallets.

NOTE: Ownership of HORN tokens does not grant one access to the Ignite RATINGS platform, other than to access the Cornucopia cell.

CORNUCOPIA - HOW THE RATING OF PRE-IPOS WORKS

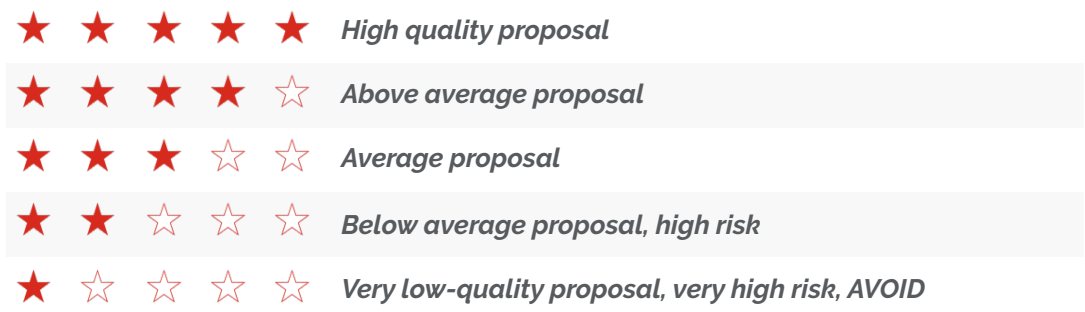
The Cornucopia system incorporates a simple 2-step process which generates a real-time rating of all pre-IPO opportunities listed in the database.

Step 1: Opportunity sourcing – leveraging well-established relationships in the venture capital and accredited investment communities, Cornucopia has access to an abundance of pre-IPO opportunities. Detailed information for each pre-IPO company is loaded into the Cornucopia platform for review.

Step 2: Review of opportunities – HORN token holders who wish to participate in the ratings process can then review and grade as little, or as much, of the information available regarding a potential pre-IPO opportunity as they wish.

The Ignite platform aggregates all relevant ratings in real-time, and then applies a Cornucopia Score to each pre-IPO opportunity. A high Cornucopia Score indicates that, in the opinion of the Cornucopia community, the pre-IPO has a reasonable prospect of succeeding and generating a profit in the short or long term.

Ratings Score – The compiled Cornucopia Scorecard uses an easy-to-understand "5-Star" grading scale to aggregate and represent the community's overall opinion of the pre-IPO.



Once commenced, the ratings process continues until Cornucopia closes the position.

The Cornucopia Score constantly updates in real-time as the community submits more input.

NOTE: Cornucopia does not invest in listed, publicly traded securities.

CORNUCOPIA INDEX

The Cornucopia crowdsale will provide capital to seed the Cornucopia Index, which will own a selection of the highest-rated pre-IPO opportunities as determined by the community via the ratings process. The Cornucopia Index creates incentives for the Cornucopia community to provide ongoing ratings, while generating a source of revenue for Cornucopia.

80% of the Cornucopia crowdsale contributions will be placed in the Cornucopia Index.

Participation in the Cornucopia ratings platform informs the investment decisions of the Cornucopia Index and determines whether and when a company should be added to the Cornucopia Index. Due to its reliance on the community's input, the Cornucopia Index is completely directed and managed by the Cornucopia community and is not subject to any external influence. Active token holders are rewarded for their service in helping the index achieve profitable trades.

Once the requisite ratings threshold for an asset has been surpassed, the Cornucopia community is tasked with determining the amount of the available capital within the Cornucopia Index which should be committed to acquiring said asset. To limit possible downside the index will invest a maximum of 20% of available capital into any one asset.

How shares are acquired:

Cornucopia has relationships with all companies listed as available on the platform. Cornucopia's strategic relationships with a variety of partners facilitates the display of "live pricing" of target assets and summarizes their availability.

How shares are held:

Shares/options/warrants acquired are held directly by Cornucopia and a record of all trades made by the Cornucopia Index will eventually be stored on the Ignite blockchain - meaning that the entry price, shares held, ratings of the asset and the price at which a position is closed is entirely transparent and auditable by the public¹.

How shares are liquidated:

IPO - when a company lists, the shares are readily tradable via a broker on a number of exchanges. Cornucopia has several accounts at major investment banks which permits the efficient liquidation of its holdings after a company has become public. Certain types of shares may be subject to a lock-up, which will limit Cornucopia's ability to sell immediately upon a company's listing, any such conditions will form part of the detailed information submitted to the Cornucopia community, prior to any position being taken.

Private trading - in certain circumstances, it may be possible for pre-IPO shares/options/warrants to be traded privately on a number of markets. Our relationship with PTN provides us access to thousands of institutional investors who regularly trades pre-IPO shares.

¹ This feature is conditional upon the future development of the Ignite blockchain.

Initial Index Portfolio Allocation:

Shares are typically acquired in USD thus immediately following the crowd sale index funds will be held in USD Tether in order to provide a hedge against the broader crypto markets and facilitate the transfer to USD at a 1:1 value.

In order to take advantage of a number of desirable pre-IPO opportunities which currently exist, we will invite contributors to rate and review the following companies in which we have access to allocations.

Company	Last round	Price	Valuation	Share pricing range
<i>Airbnb</i>	Dec 2016	\$105	\$31 Bn	\$110 - \$120
<i>Palantir</i>	July 2015	\$11.38	\$21 Bn	\$7 - \$8
<i>HyperLoop</i>	April 2017	\$2.41	\$817 M	\$2.50 - \$3.50
<i>Pinterest</i>	June 2017	\$7.18	\$12.3 Bn	\$7 - \$8
<i>Lyft</i>	Nov 2017	\$39.75	\$11.5 Bn	\$40 - \$45

REWARDS FOR PARTICIPATING TOKEN HOLDERS

Cornucopia rewards its token holders that have participated in the rating and review process with 50% of each profitable trade. The reward distribution is based on the following factors:

1. **PARTICIPATION** - a token holder's interaction with the Cornucopia cell, and participation within the ratings process and wider community, has an effect on the total reward which a holder might be due. Both the nature of interactions and the frequency of interactions are noted – the completion of numerous repetitive simple tasks may have minimal bearing on the amount of reward to which a community member may otherwise be due, but the less frequent completion of more substantial tasks which have the potential to add greater value to the ratings process will. This same logic also has a direct bearing on a community member's reputation and on the amount of influence he/she may assert in the overall ratings process.
2. **PARTICIPATION** - more important than the amount of interaction a HORN holder has with the Cornucopia cell, is the quality of that interaction in the context of its ability to add value to the ratings process. All community member interactions are subject to peer review from other community members. This accountability to the wider community builds trust and encourages the submission of well-researched, fair, and high-quality opinions and content. It also directly affects a community member's reputation within the wider Cornucopia ecosystem and the amount of influence he or she is able to exert on the ratings process. High-quality submissions and interactions have an effect on the total reward to which a token holder is due.
3. **PERFORMANCE** - This is considered a separate criterion within the Cornucopia reward mechanism as quality submissions and performance are not inextricably linked. Nor do low-quality submissions necessarily denote poor performance overall; sentiment can be expressed and can track accurately against an asset's performance without having to be supported with high-quality submissions – a lack of such submissions will, of course, affect a community member's reputation and influence and, also, the amount of reward to which he or she might otherwise be entitled.
4. **HOLDING** - The final determinative factor in allocating rewards to individual community members is the number of tokens held in a member's wallet. To receive the maximum potential benefit, token holders are encouraged to store as much HORN as possible, away from exchanges. Not only does this provide a standard for determining how to reward those who are most committed to Cornucopia, it also promotes a healthy secondary market.

INDEX PERFORMANCE REWARDS

As a reward for successfully providing their collective wisdom to Cornucopia and powering trading activity, HORN holders are entitled to a reward equal to 50% of any gains realized by the Cornucopia Index on trades executed upon the recommendation of the community.

Payment of rewards:

As all trades are made in USD or local currency of issuer, gains are paid in ETH or BTC at the equivalent value of USD at the time the trading gain was realized which then can be withdrawn to the exchange or wallet of the participant's choice or applied to the Ignite debit card (when launched).

We believe in the power of instant gratification and 100% of the Cornucopia rewards are made available immediately after the close of each trade. As such, every member of the Cornucopia community is afforded a "real-time" view of the respective proportion of any rewards that are available to them.

How we grow the index:

30% of any Cornucopia trading gains and 100% of any income generated from assets held in the Cornucopia Index are added to the Cornucopia deployable capital base, which ensures that the index value is constantly growing and providing more income opportunities for token holders.

Operational Revenue:

20% of every profitable trade is retained by Cornucopia.

These gains cover day-to-day operations, including the payment of a license fee to Ignite for the use of their software.

Central to the Cornucopia business model is that it receives no revenue for providing ratings on pre-IPO assets. Instead, its "income" is wholly dependent upon the performance of the Cornucopia Index.

A solid stream of trading profits permits our business to be fully self-sustaining from launch while ensuring that we may source and generate allocations in the highest quality pre-IPO opportunities in the market.

CRYPTOGRAPHIC AUDIT AND BACKEND

The key to any decentralized process is trust and transparency. Our partnership with Ignite allows us to leverage a variety of blockchain-based solutions which allow full transparency and verification of every transaction, every interaction, every rating, every trade, every decision made on the Cornucopia platform. We feel this offers a degree of comfort for all contributors which was not previously available².

Elements of the Cornucopia platform which are anticipated to be fully verifiable and auditable include:

1. Trading log - timestamp, pricing, verification of delivery;
2. Real-time accuracy of ratings scores - every rating is timestamped and associated with an individual Cornucopia user ID
3. Confirmation of investable assets
4. Confirmation of current investments
5. History of ratings

Use of Crowdsale proceeds:

The Cornucopia crowdsale has been launched primarily to raise capital for the Cornucopia Index and provide sufficient initial capital for the ongoing operations of the business.

Unlike the typical ICO, which requires funding for the product and platform build out, Cornucopia does not require funds for this purpose, as it leverages existing software and thus the majority of capital raised can be used to seed the Index.

80% of the crowd sale proceeds will be allocated to the Cornucopia Index. These funds will be converted to USD Tether at the end of the crowdsale in order to be ready to be deployed in the highest-rated pre-IPOs.

20% of the crowdsale proceeds will be allocated towards operational costs as follows:

- 50% - Operational and development
- 20% - Marketing
- 10% - Business administration
- 10% - Infrastructure
- 10% - Legal / Licensing fees

Cornucopia Milestones:

By leveraging the Ignite ratings solution, we are able to launch and deploy capital far faster than we could otherwise.

Therefore, we plan to have live trading as soon as Q3 2018.

Cornucopia Presale Launch - 9 to 23 July 2018

Cornucopia Crowdsale - 27 July to 27th August

² This feature is conditional upon the future development of the Ignite blockchain.

Platform Launch - September / early Q3 2018

How to contribute:

Contributors in our crowdsale may choose to purchase HORN tokens by one of the following methods:

ETH - ETH sent to our smart contract results in the issuance of HORN tokens directly to the contributor's wallet address.

FIAT- we accept EUROS, USD and GBP to our bank account which is listed on the website. Please note: for FIAT transfers, we require a full Know Your Customer (KYC) procedure. Participants are issued HORN tokens once once KYC is passed and funds have cleared our account.

CoinPayments - We accept over 60 currencies via CoinPayments. HORN tokens are manually issued to the ETH address specified when you register your interest in the Cornucopia crowdsale..

FOUNDERS, DIRECTORS AND ADVISORS

Cornucopia's management team is based out of its office in Hamilton, Bermuda and is comprised of experienced professionals with backgrounds in primary financial services and institutional trading. Cornucopia's founders have worked together for many years on several successful endeavors and maintain an excellent working relationship and enviable track record of vision, innovation, execution and commitment.

The Cornucopia team is passionate about the future of blockchain and distributed ledger technologies and their potential to disrupt and revolutionize, not just finance as we know it, but the world as a whole.

**Carsten Klein - Co Founder and CEO**

Carsten Klein has over 15 years' experience in the financial services industry with broad exposure to stocks, bonds, options, fixed income investments, and private equity. Carsten ran the office of Alexander Capital in New Jersey, assuming a supervisory role in sales for almost the entire duration of that time. The constant thread throughout Carsten's professional life has been the maintenance of his own retail business, catering mostly to high net worth individuals in the USA and internationally. This path led Carsten naturally to the birth of Cornucopia, a new and cutting-edge platform for providing outside-the-box ideas for forward-thinking investors.

Carsten's invaluable proclivity to innovate endows Cornucopia with truly unique investment opportunities with the added benefit of disruptive technology that never fails to advance the best interests of those who possess HORN tokens.

Aside from being an avid soccer fan and player, Carsten likes to spend his time exploring the cryptocurrency markets.

**Chris Forbes - Chief Investment Officer**

Chris established his long and abundant career on the hardwood floors of the New York Stock Exchange. There, he served the larger Exchange community as a deeply engaged member and as a Floor Official, overseeing brokers' understanding of and compliance with trading regulations. He acted as a Registered Competitive Market Maker (RCMM), supplying bids and offers in active stocks as needed to dampen unusual news-related volatility.

The true hallmarks of Chris's NYSE career are expertise and leadership: he navigated many intense trading situations with calm professionalism as a Floor Broker for Raymond C. Forbes and Company. As President of C.J. Forbes LLC, Chris built a company from the ground up into a highly lucrative enterprise with dozens of employees and countless satisfied customers.

Chris is an accomplished guitarist of more than three decades



Paul Maguire - Chief Revenue Officer

Paul began his career at the New York Stock Exchange in 1990. His more than twenty-five years' experience in the financial investment industry includes working as a trader and RCMM for C.J. Forbes & Co., LLC, and holding the position of Managing Director at NYSE Specialist firms LaBranche & Co., LLC, and Henderson Brothers, Inc. before LaBranche acquired it. At these companies, Paul's responsibilities primarily entailed matching institutional buyers and sellers as well as providing bids and offers to comprehensively resolve all public trading needs. These activities and their associated communication skills have given Paul an ability to identify and retain clients, and to build and maintain strategic alliances.

As a part of Cornucopia from its very first days, Paul is grateful for the opportunity to witness the growth of such an exciting endeavor first-hand.

Paul is a member of the Providence College Class of 1990. Whenever he takes a break from exploring the vibrant universe of blockchain-based projects, he enjoys writing books for young readers.

ADVISORS:

Joseph Gelet

Crypto Market Advisor and trading Advisor

Joseph Gelet is the author of *Splitting Bits – Understanding Bitcoin and the Blockchain*, and is the co-founder of Bloc10, a Blockchain FinTech development company. He has 20 years' experience in the digital currency trading and programming industry. He holds Series 3 and 30 licenses and has managed as much as \$40 Million as a regulated CTA with the NFA.



Joe Nuzzolo

Capital Market Advisor

Joe began his career on Wall Street in 1999 as an investment banker at J.P. Morgan. Later, he joined Merrill Lynch, where he specialized in corporate finance, capital structure, and capital markets advisory and transaction execution. Following Merrill Lynch, Joe joined Lazard Frères, where he played an instrumental role in building and expanding the capabilities of Lazard's global Corporate Finance & Capital Markets Advisory practice.



In recent years, Joe has led entrepreneurial efforts to build advisory practices at Big Four firms and independently. He led the Capital Advisory practice in the U.S. for KPMG Corporate Finance, LLC, and founded and led the Capital Markets Advisory practice in the U.S. for Pricewaterhouse Coopers, LLP. Following those efforts, Joe continued his entrepreneurial pursuits, founding Essex Advisory Group, LLC, in 2016.

Joe comes to Cornucopia as a high-level, results driven professional with over 18 years of investment experience.

Christopher Cousins

ICO - advisor

Christopher began his financial career over 14 years ago learning to trade equities and S&P futures to supplement his income during university. His ability to analyze opportunities and trade profitably allowed him the freedom to pursue a variety of entrepreneurial opportunities.

As the years progressed Christopher continued as an equities trader for a private investment group, trading over \$20m at his discretion. After moving to Europe in 2010, Christopher continued his career as a buy side trade and acquisitions consultant for privately managed funds. In 2015 Christopher joined a leading group of technology and Internet infrastructure companies as the group's CRO. Christopher co-founded Ignite Ratings in 2017 and completed its ICO in early 2018. The project is now live.

Christopher has a BA in Accounting and Finance from Saint Joseph's University. When not working tirelessly in the office, Christopher enjoys water sports, extreme skiing, downhill mountain biking, and other adrenaline-fueled activities. Yes, we took out life insurance...

**Damon Barnard ESQ**

ICO - Advisor

Damon is a seasoned C-level executive and respected professional advisor in the technology and start-up space. Damon is an English-qualified corporate lawyer, specializing in M&A, intellectual property, regulatory affairs and technology law. Having been at the forefront of the highly technical online gaming industry for many years, and having played a significant role in its consolidation, Damon was appointed as General Counsel and Executive Director to one of the world's largest online gaming communities in 2013, and was instrumental in its sale to an industry giant for a significant 8-figure sum. Most recently, Damon has served as COO to a leading group of technology and Internet infrastructure companies, and CEO to one of its leading brands – successfully growing the business from nothing to one of the largest within its industry in just 2 years. Damon has co-founded Ignite Ratings in 2017. The company completed its ICO in early 2018.



Damon has a BA Honours degree in Business Management and Information technology from the University of Manchester, and Postgraduate Diplomas in Law and Legal Practice from the University of Law. Damon is most at home behind a Gibson Explorer, or the wheel of a race car.

Petur Eythorsson

Blockchain Security advisor

Pétur is a data protection and security expert with 18 years' experience in advising corporations in the enterprise sector as well as government agencies.

Pétur focuses on market analytics and acts as a technical strategist for leading vendors in data protection and security fields on resiliency-related subjects.

Technical author, university lecturer and current Member of IBM's Advisory Council, Pétur is one of only 80 "Certified Advanced Certified Security Master" worldwide.



Paul Morgan

Technology – Technical Architect

Paul has been involved with leading edge development for over 20 years and has been an early adopter of major advances in technology during this period. Specializing in the finance and insurance sectors, Paul has played a leading role in the defining and planning of complex secure systems, not only to serve current requirements but also ensuring future-proofing as businesses continue to develop and expand.

Paul has enjoyed a variety of technical roles including Project Management, Business Analysis and currently Chief Technical Architect, supported with extensive commercial experience with Agile, Paul has been instrumental in the success of many major projects. With the ability to understand complex requirements and simplify, be proactive and communicate efficiently during projects, this has given Paul an exceptional reputation in the industry.



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Cornucopia HORN Inc is NOT an investment product. HORN's sole purpose is to act as a verification mechanism to enable HORN token holders to participate in, and receive the benefits of, the Cornucopia HORN Inc platform. Cornucopia makes no representation, whatsoever, as to the anticipated value of Cornucopia HORN Inc at any point in the future.

HORN is NOT a cryptocurrency. As at the date of publication of the Cornucopia HORN Inc White Paper, Cornucopia HORN Inc cannot be exchanged for any goods and/or services, has no known uses other than permitting token holders to participate in the Cornucopia HORN Inc ratings and review program and cannot be traded on any known exchanges.

HORN is NOT a share. HORN tokens do not entitle the holder to any ownership, equity or control in Cornucopia HORN Inc and its associated companies, the Cornucopia HORN Inc platform or the intellectual property and assets of any of them.

